From: "Meir Barel" <barel@meirbarel.com> [84.94.155.42]
To: "Amir Elichai" <amir@reporty.com>
CC: "Amit Barel" <amit@star-ventures.com>
"Ehud Barak" <ehbarak1@gmail.com>
"Sharon Argov" <sharon@star-ventures.com>
"Meir Barel Private" <barel@meirbarel.com>
Date: 4/17/2016 2:12:40 PM UTC
Subject: RE: Reporty Homeland Security, Lunch Tuesday April 19 at 13:30

Yes. Thanks, M.

Sharon, please, book a table.

From: Amir Elichai [mailto:amir@reporty.com]
Sent: Sunday, April 17, 2016 17:01
To: מאיר בראל
Cc: Amit Barel; Ehud Barak; Sharon Argov
Subject: Re: Reporty Homeland Security <> Dr. Meir Barel - Bridge loan agreement

Confirmed.

Would you like me to come with the CTO ?

On Sun, Apr 17, 2016 at 1:14 PM, Meir Barel <barel@meirbarel.com> wrote:

Amir,

Let's have a lunch meeting on Tuesday, in Cantina at 13:30 ?

Brgds, Meir.

From: Amir Elichai [mailto:amir@reporty.com]
Sent: Sunday, April 17, 2016 08:41
To: Meir Barel Private
Cc: Amit Barel; ehbarak1@gmail.com
Subject: Re: Reporty Homeland Security <> Dr. Meir Barel - Bridge loan agreement

Hi,

I will check today if he is in israel this week.

Please see attached the Cap table.

As for the meeting - what dates works for you ?

A.E

On Sat, Apr 16, 2016 at 7:17 PM, Meir Barel Private <barel@meirbarel.com> wrote:

Yes, I will be very interested to meet Erik. Please, see if you can organize it. M.

Dr. Meir Barel
Star Ventures
Tel. +972 544 20 27 11
Sent from my iPhone

On Apr 16, 2016, at 19:15, Amir Elichai <amir@reporty.com> wrote:

> I think, the CTO its enough, and if needed we can arrange a meeting with Erik who will Join us as a VP sales (He is also going to invest - Sold his company for $xxxM Dollars.
>
> No new money arrived - hopefully next week we will start to receive the signatures.
>
> Erik Banoun 1-1.5M (Dollar)
> Jan Frydman 1M
> Avg investor group - 1M
> David ben rimon - 0.5
>
> And few others.
>
> No one deliver the money so far - due date May 1st.
>
> I will send the Cap table later today.
>
> *Regards,*
>
> **Amir Elichai -** Founder & CEO at Reporty Homeland Security Ltd
>
> **T:** +972546783796
> **E:** amir@reporty.com
> **W:** www.reporty.com
>
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>
> On 16 Apr 2016, at 19:06, Meir Barel Private <barel@meirbarel.com> wrote:

Yes. Who else from you senior people you recommend that we meet ?

E.g. I could see you have left as of the end of March ?

Did any of the new money already arrived ? Please, advise who are the investors in this round and how much each committed.

Yes, please, send me the cape table.

Thanks, Meir.

Dr. Meir Barel
Star Ventures
Tel. +972 544 20 27 11
Sent from my iPhone

On Apr 16, 2016, at 18:09, Amir Elichai <amir@reporty.com> wrote:

> Dear Meir,
>
> The Cash Flow plan is in the P&L including the investments. If you need a cap table let me know.
>
> As for the management - who would you like to meet ? CTO ?
>
> *Regards,*
>
> **Amir Elichai -** Founder & CEO at Reporty Homeland Security Ltd
>
> **T:** +972546783796
> **E:** amir@reporty.com
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recipient,you are hereby notified that any use, dissemination, copying, or storage of this message or its attachments is strictly prohibited.

On 16 Apr 2016, at 13:45, Meir Barel <barel@meirbarel.com> wrote:

> Amir,
>
> Thanks for the information you sent us.
>
> Please, send us further, the CF plan. While its very similar to your P&L it shows also the seed and current investment.
>
> We would like to meet you guys again, this time I would like to meet the management of the company and hear their view on the business.
>
> Thanks, Meir.
>
> **From:** Amir Elichai [mailto:amir@reporty.com]
> **Sent:** Thursday, April 14, 2016 09:08
> **To:** מאיר בראל
> **Cc:** amit@star-ventures.com
> **Subject:** Reporty Homeland Security <> Dr. Meir Barel - Bridge loan agreement
>
> Dear Dr. Barel,

Following to a meeting.

We are happy to invite you to join Reporty Homeland Security investment round. According to the company's board of directors we will raise funds in a **Convertible Bridge Financing.**

We are raising a total of **$4M,** but we may increase the round to more than $4M according to the board decision**.** The target closing date is **May 1st.**

Note: There are several investors that will join to this Round and all of the investors will sign and execute the **same form** of financing agreement. Please fill the amount that you're willing to invest and send it signed to us.

Please also see attached:

1. Convertible Bridge Financing Agreement
2. Company's P&L;
3. Executive Brief
4. Investors Deck

Looking forward to have you with us on board.

Here for any question.

--
Regards,

Amir Elichai - Founder & CEO at Reporty Homeland Security Ltd

T: +972546783796
E: amir@reporty.com
W: www.reporty.com

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Regards,

Amir Elichai - Founder & CEO at Reporty Homeland Security Ltd

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Regards,

Amir Elichai - Founder & CEO at Reporty Homeland Security Ltd

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